# Basware Bespoke

Procurement deep-dive session
November 9, 2023

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# Hosts

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# Content

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# Amazon Integrated search

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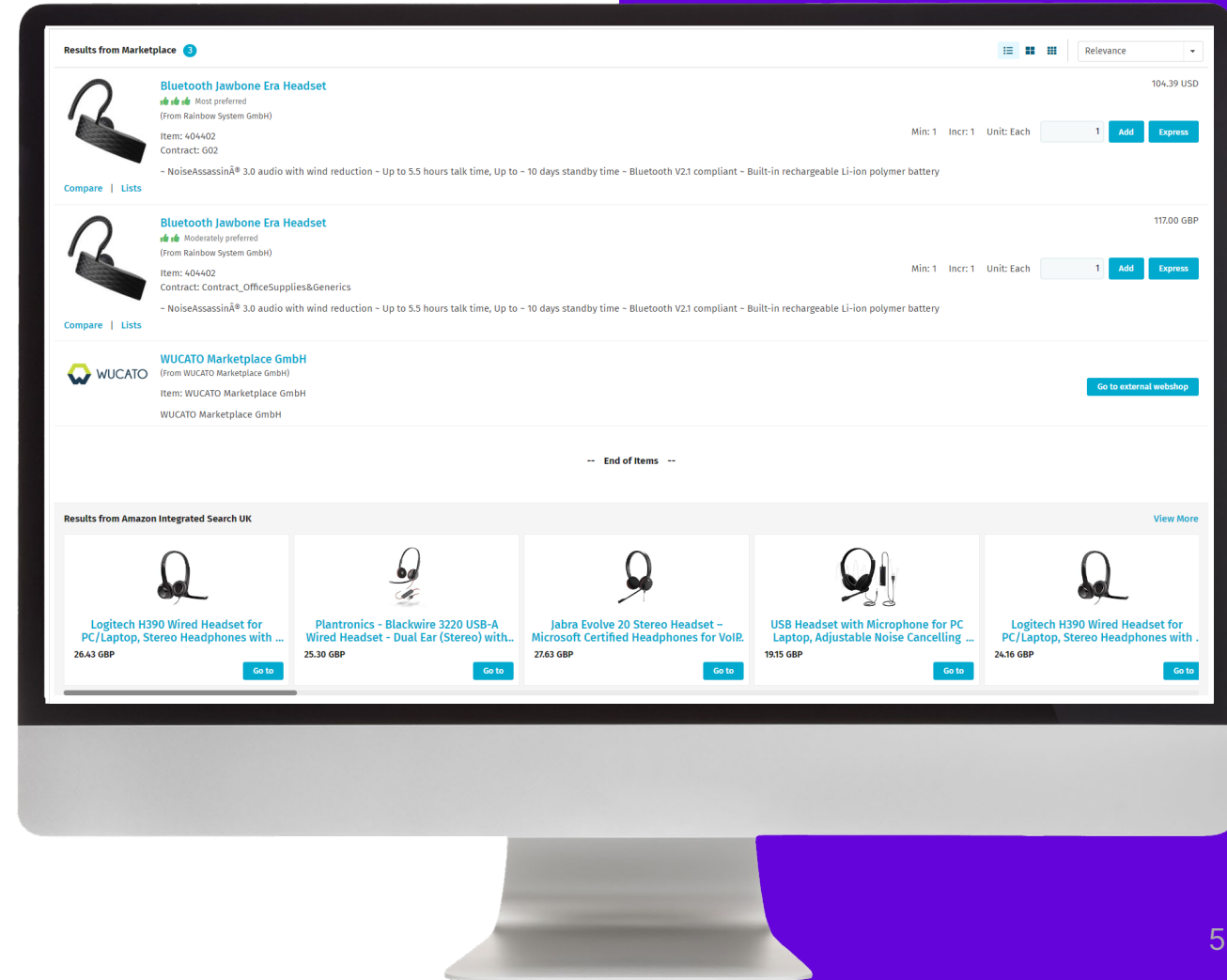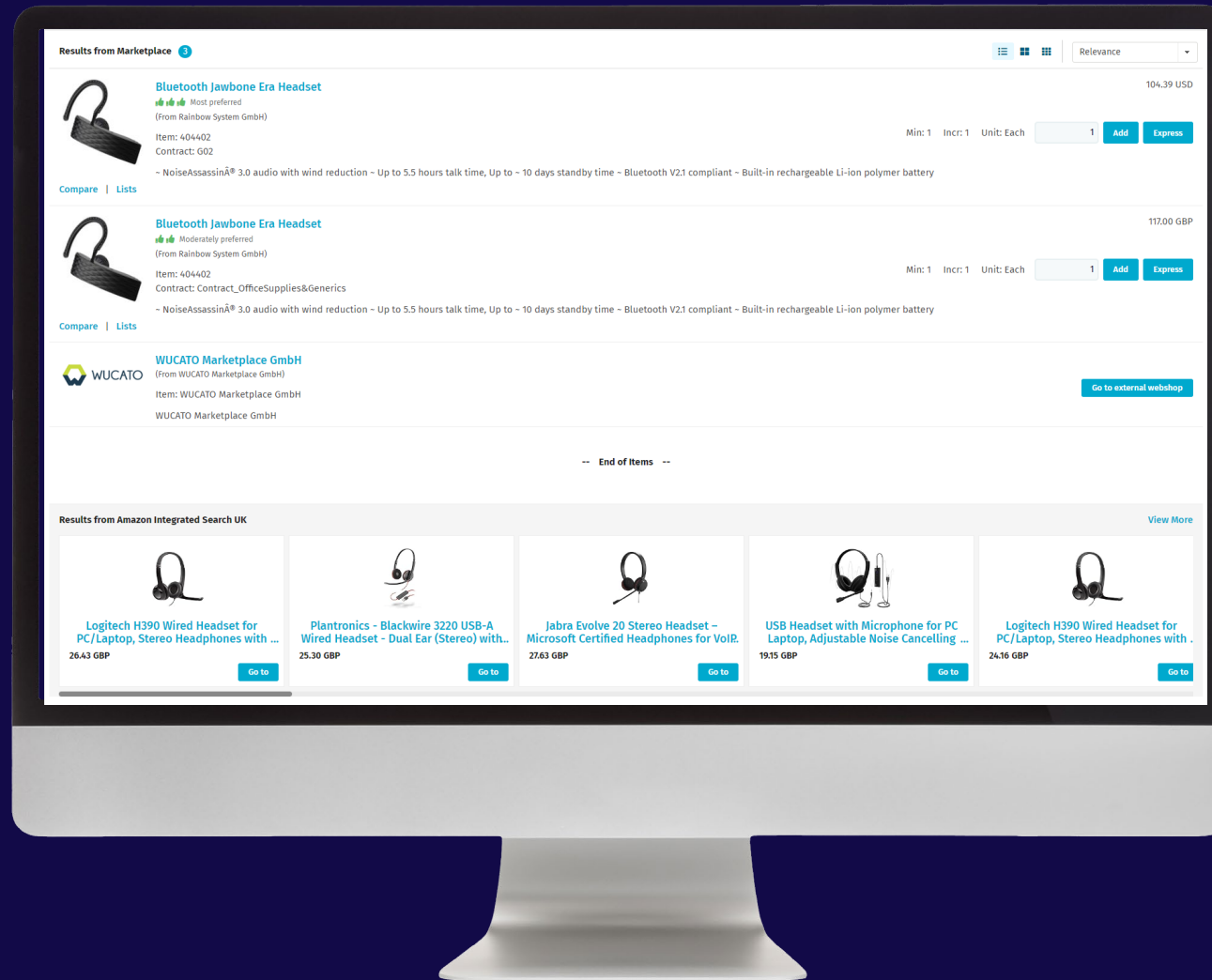Now it all just happens™

# Amazon Integrated Search

**View Amazon products along with catalog products**

- Users can **see Amazon products in the same search results as catalog products**. This allows users to easily compare both prices and available products.

- **Stay compliant:** Catalogs cannot cover all the items needed by employees, products covered by Amazon Business allow users to use Basware Procurement and the approval processes for one-time needs.

- **Less maverick buying**: One-time spend can be more efficiently handled with a better, wider coverage of products

**Enhanced spend visibility with Amazon Integrated Search**



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# Demo

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**Results from Marketplace** 3

| | | Relevance ▾ |

**Bluetooth Jawbone Era Headset**                                         104.39 USD
👍👍👍 Most preferred
(From Rainbow System GmbH)
Item: 404402
Contract: G02                          Min: 1   Incr: 1   Unit: Each   [1]   Add   Express

~ NoiseAssassin® 3.0 audio with wind reduction ~ Up to 5.5 hours talk time, Up to ~ 10 days standby time ~ Bluetooth V2.1 compliant ~ Built-in rechargeable Li-ion polymer battery

Compare | Lists

**Bluetooth Jawbone Era Headset**                                         117.00 GBP
👍👍 Moderately preferred
(From Rainbow System GmbH)
Item: 404402
Contract: Contract_OfficeSupplies&Generics   Min: 1   Incr: 1   Unit: Each   [1]   Add   Express

~ NoiseAssassin® 3.0 audio with wind reduction ~ Up to 5.5 hours talk time, Up to ~ 10 days standby time ~ Bluetooth V2.1 compliant ~ Built-in rechargeable Li-ion polymer battery

Compare | Lists

**WUCATO Marketplace GmbH**
(From WUCATO Marketplace GmbH)
Item: WUCATO Marketplace GmbH                                        Go to external webshop

WUCATO Marketplace GmbH

-- End of Items --

**Results from Amazon Integrated Search UK**                              View More

| Logitech H390 Wired Headset for PC/Laptop, Stereo Headphones with ... | Plantronics - Blackwire 3220 USB-A Wired Headset - Dual Ear (Stereo) with... | Jabra Evolve 20 Stereo Headset – Microsoft Certified Headphones for VoIP. | USB Headset with Microphone for PC Laptop, Adjustable Noise Cancelling ... | Logitech H390 Wired Headset for PC/Laptop, Stereo Headphones with . |
| 26.43 GBP Go to | 25.30 GBP Go to | 27.63 GBP Go to | 19.15 GBP Go to | 24.16 GBP Go to |

# 5 Features You Should Enable in Basware Purchase Today!

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Check out the blog

# **1** Integrated Shopping Experience

- Integrated shopping experience streamlines the end-user shopping process by providing a unified starting point.

- This allows users to discover free-text forms, catalog products, and punchouts **all in one search**, resulting in a more seamless experience **with fewer clicks**.



**Contact your Customer Success Manager** today to begin planning your transition.

# 2 Budgets

- Budgets in Basware Purchase allow you to **monitor and control your procurement spending** effectively.

- Purchase requisition lines are mapped to budgets based on coding rules. You can enforce budget limits by preventing users from sending purchase requisitions for approval when the budget is exceeded or by issuing warnings.

**Request activation via the <u>Basware support portal</u>**

| | |
|---|---|
| Spent | 787,189.76 EUR |
| Reserved by other orders | 1,397,465.40 EUR |
| This order | 1,570.99 USD \| 1,586.70 EUR |
| Pending requisitions | 51,842.43 EUR |
| Remaining | 1,645,461.09 USD \| 1,661,915.70 EUR |
| Total | 3,900,000.00 EUR |

# 3 Contract spend

- **Get increased visibility** into your contract spend by tracking your purchase orders, spend plans, and invoices.

- Contract spend can be viewed in Purchase Professional tools.

- It can also be exported to Excel for straightforward reporting or to external systems via Open API.

- Customize the spend collection for each individual contract to meet your specific needs.



**Request activation via the <u>Basware support portal</u>**

- Quick Source is a **powerful quoting tool** for buyers, particularly useful for handling tactical requests for quotations. It's ideal for highly configurable products or items subject to price volatility.

- Quick Source not only helps you **get the best price** but also enhances transparency in supplier selection.

- It offers **three quoting options**: framework agreement, price on request, and standard.

**Request activation via the** <u>**Basware support portal**</u>

# 5 Adjustable timing for goods receipt notifications

- If daily task summary notifications are enabled, users may receive daily reminders for completing the goods receipt task after sending a purchase order to the supplier. These reminders can become unnecessary (and annoying) if goods are delivered significantly later.

- Avoid these unnecessary email reminders by configuring delays in goods receipt notifications. You can base these delays on confirmed or desired delivery dates or specify a delay in days after the order has been sent.

**Request activation via the Basware support portal**

# Procurement roadmap

# Procurement – Roadmap

## Agility to Procurement process

### Procurement

**Available Now**

**More opportunities for supplier collaboration ***

Amazon Integrated search – supplier's webshop items visible in product search along with catalog products

Flexible purchase order sending to cXML suppliers

**Multiple line field updates**

Copy one or more fields from a line to multiple or all lines

**Enhancement to coding split**

Allowing splitting coding of a line by amount

**User's default address**

User can set their default delivery and invoicing addresses in user settings

**23-Q4**

**More opportunities for supplier collaboration**

Integrated search support for OCI punchouts

**Versatile purchase order approval process**

Purchase order row-level approval allows to send the purchase orders for approval with the same coding rules as purchase requisition approval.

**Budget visibility**

Easier tracking of budget spend statuses for budget owners in budget management list

**24-H1**

**Multiple shopping baskets**

Allows multiple baskets for different purposes or currencies.

**Approval workflow enhancements for purchase requisitions**

More criteria for approval re-triggering

Header-level approval with the ability to send the document to multiple approvers simultaneously

**Budget enhancements**

Allowing the budget owner to view budget status of individual budgets and export budget list to Excel

**Compliance audit report**

Enhanced security by getting information which users have accessed invoice data.

**Tools for power users**

Efficient and configurable task lists

**Exploring**

**Amazon Business Punch-In**

Checkout and order items from Amazon Business without first navigating from Basware Procurement

**Buyer-managed bundles**

Allowing product bundles to contain items from different suppliers

**Approval workflow enhancements for purchase orders**

Approval retriggering and multiple processes and activities

**More control over procurement**

Goods receiving for blanket orders

**Self-service opportunities for buyers**

Buyers can set up suppliers' webshops in Marketplace

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* Early release

All content on the roadmap is subject to changes.

# Thank you

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