

Basware Bespoke

AP Automation deep-dive session

November 9, 2023





5 features you should enable in Basware AP Automation today

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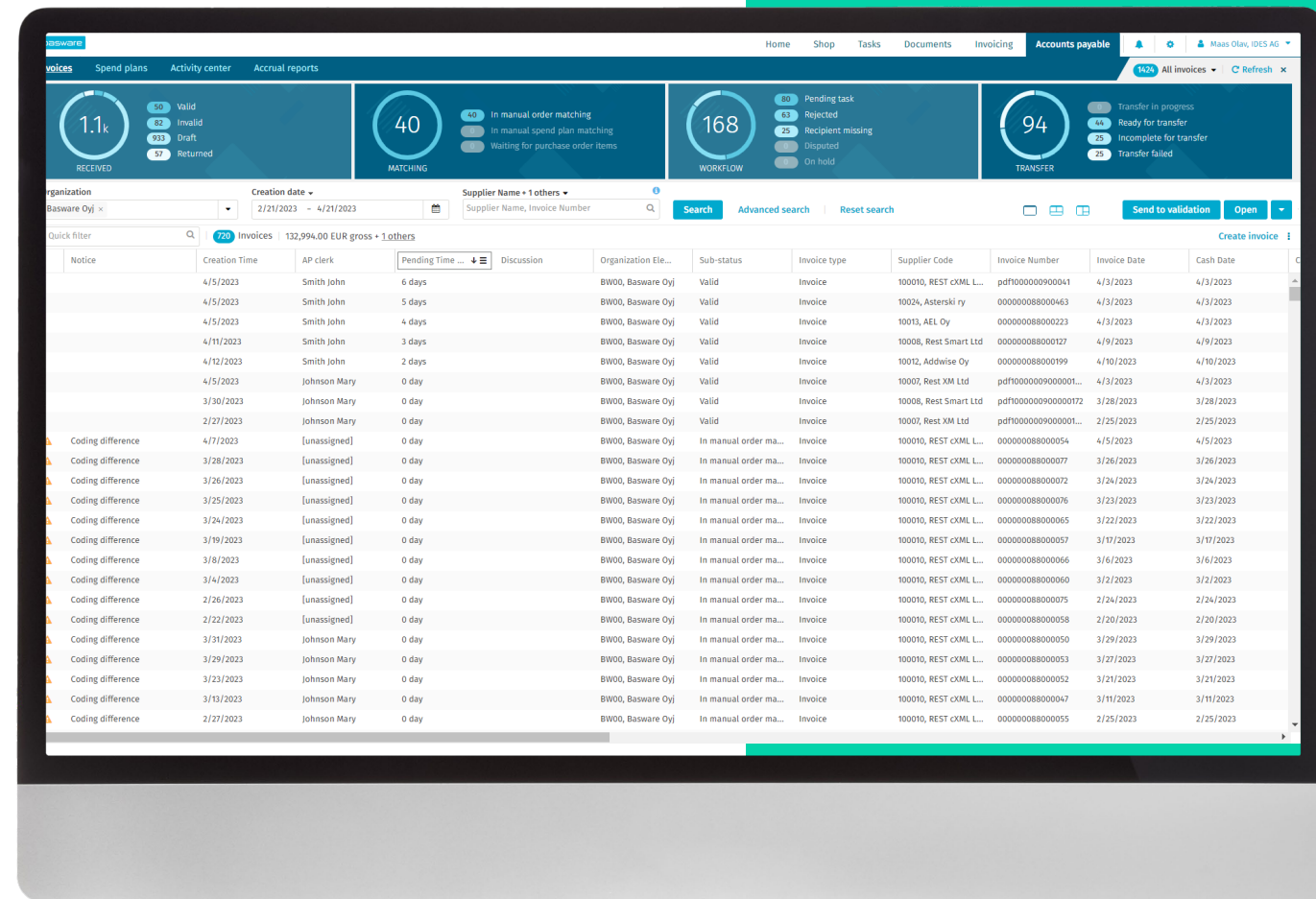
05 SmartCoding

AP workload management



Distribute workload flexibly and prioritize the right documents to meet SLAs

- Flexible distribution of invoice workload among the AP teams to get dedicated backlog queues
- Real-time info to AP managers on how the backlog is progressing and if action is needed for redistribution
- Pending time provides real-time insights to the AP clerks on which invoice documents should be prioritized to meet KPIs



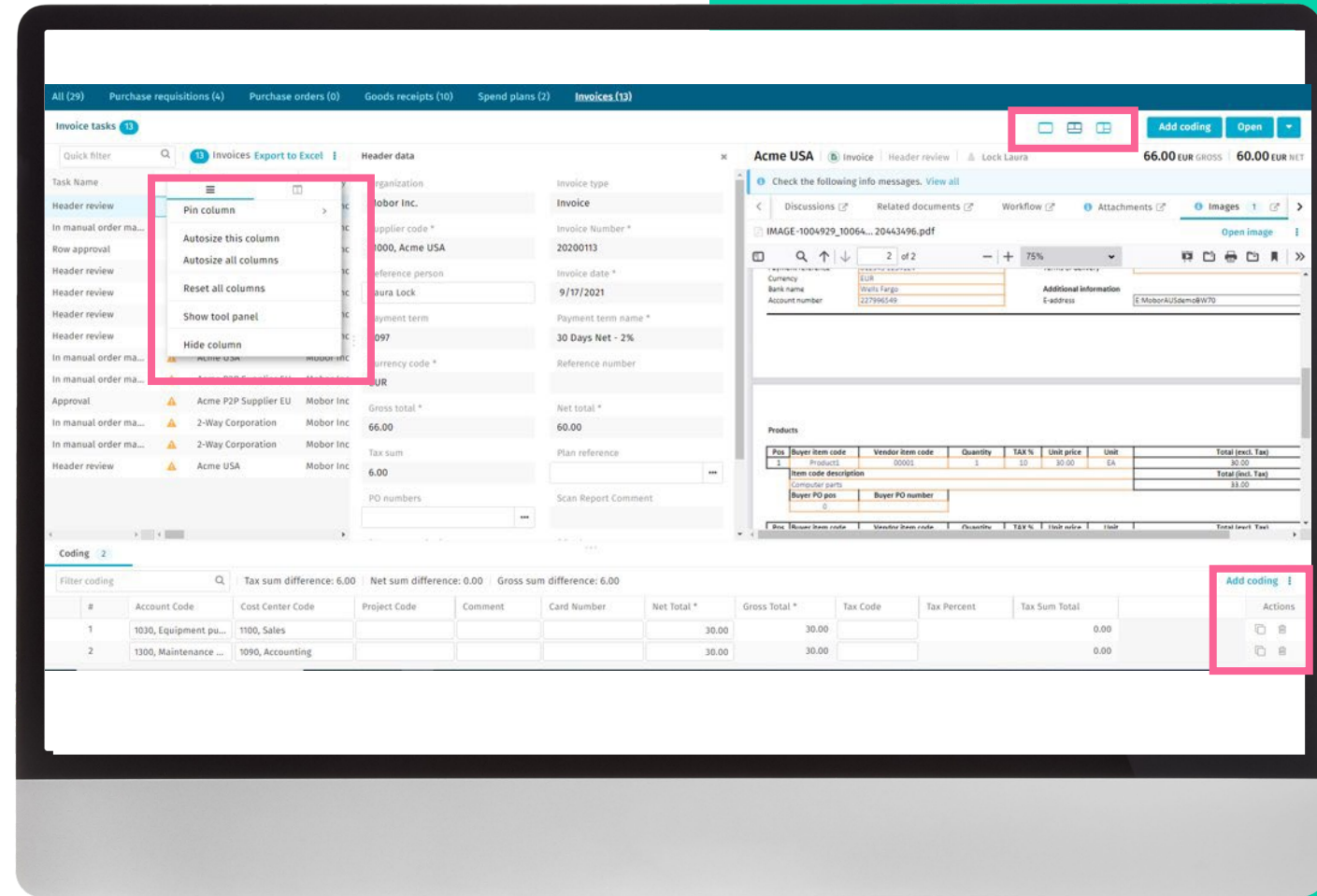
Increase efficiency and keep your SLAs

Tools for power users

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Enable a desktop-optimized view for your business users to be more efficient in processing their invoice tasks

- Select the list or split view to work on your pending tasks
- Create the view and define the fields you need to process your tasks efficiently.
- Create coding rows using a set of available coding solutions like SmartCoding or template
- Let users enjoy this experience on their own or enable it company-wide



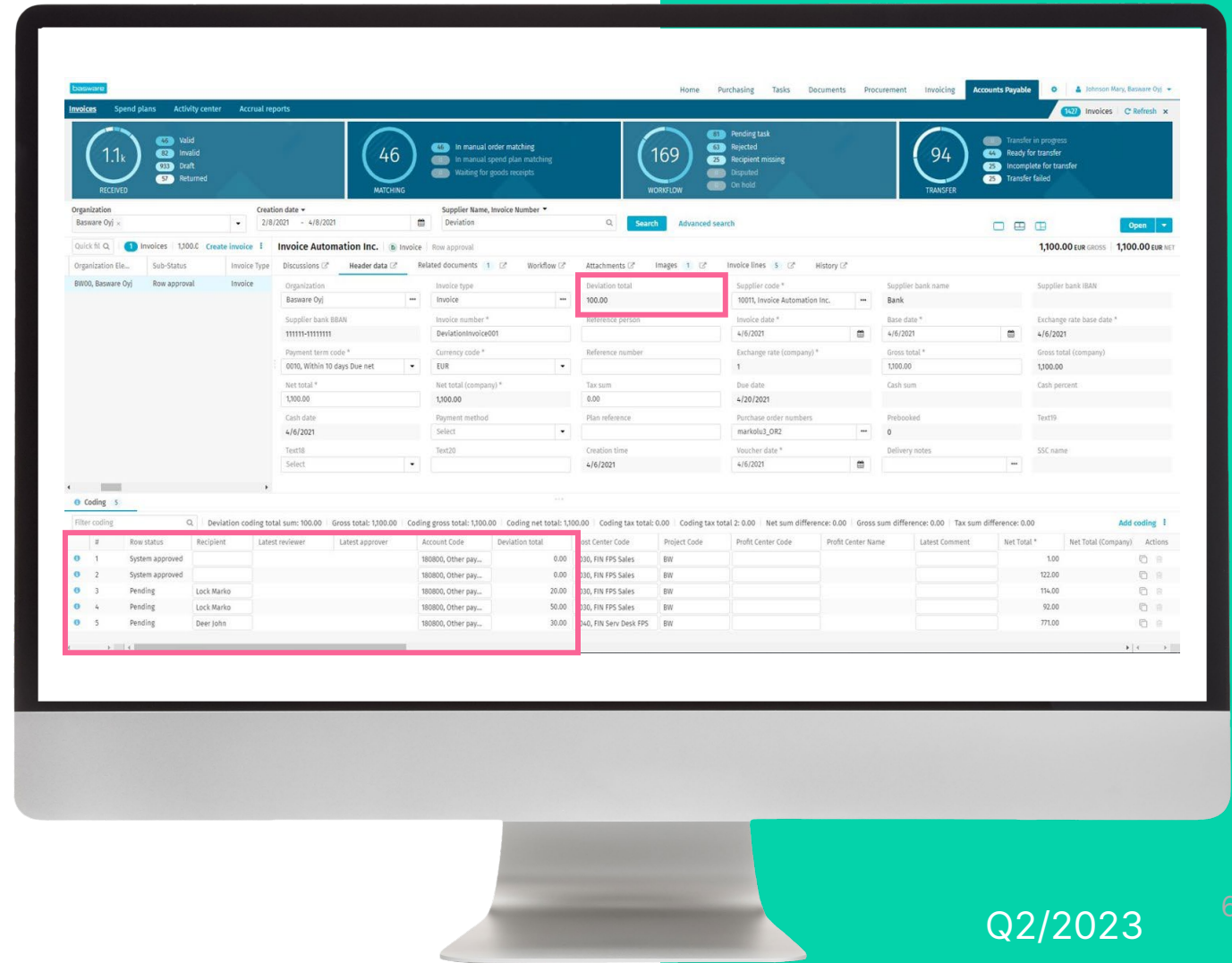
Increase efficiency for your business users

Matching deviation handling

3

Empower your procurement to handle small price difference on high value purchases

- Prevent small price differences from ending up high up in your approval chain due to high-value purchases
- Empower your procurement team to handle small price differences themselves
- How to get it? Define your approval limits to empower your teams



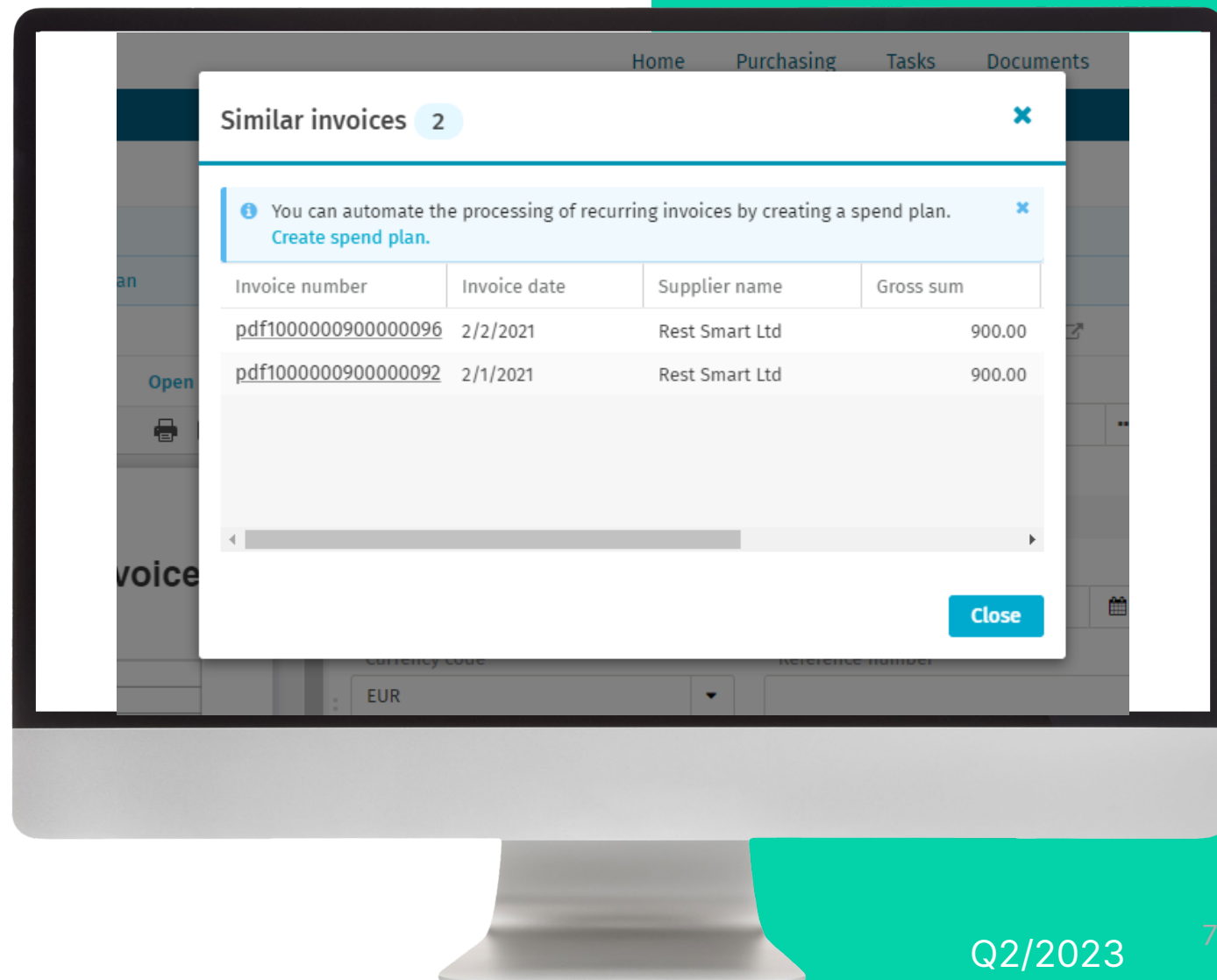
Increase efficiency for your business users

Recurring invoice settings

Improve your automation rates by knowing your recurring spend

- Define your parameters for the pattern recognition of your recurring invoices
- Stay informed of the potential to automate the recurring invoices
- Get your recurring spend under control by enabling Spend Plans

Increase your automation rates and spend under control



SmartCoding

Reduce touches and speed up coding of non-PO invoices

5

- SmartCoding is an advanced **machine learning-based (ML) solution** that generates coding proposals for non-PO invoices based on the coding history of a supplier's invoices
- **Efficiency:** TOP 5 proposals and confidence indicators guide users to make the best and most efficient decisions.
- **Control:** AP teams have control over how and when SmartCoding is used.
- **Increased data quality:** More accurate and consistent usage of your coding dimensions

Save time on coding non-PO invoices

The screenshot displays the SmartCoding interface within a web application. A modal window titled "Smart coding proposals" is open, showing a table of suggested coding dimensions for an invoice. The table includes columns for Account Code, Cost Center Code, and Tax Code, along with their respective confidence percentages. The background shows the main application interface with various navigation tabs and a list of invoices.

Account Code	Confidence	Cost Center Code	Confidence	Tax Code	Confidence
1730, External events	81%	1120, Logistics	84%	S24	95%
1880, Product Marketing	4%	1130, Engineering	6%	S06	<1%
1350, Electrical Repair	3%	17027, Security	2%	GST	<1%
1320, Green County Services	<1%	1100, Sales	<1%	S0	<1%
1780, Public relations	<1%	1080, Legal	<1%	S05	<1%

Thank you

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